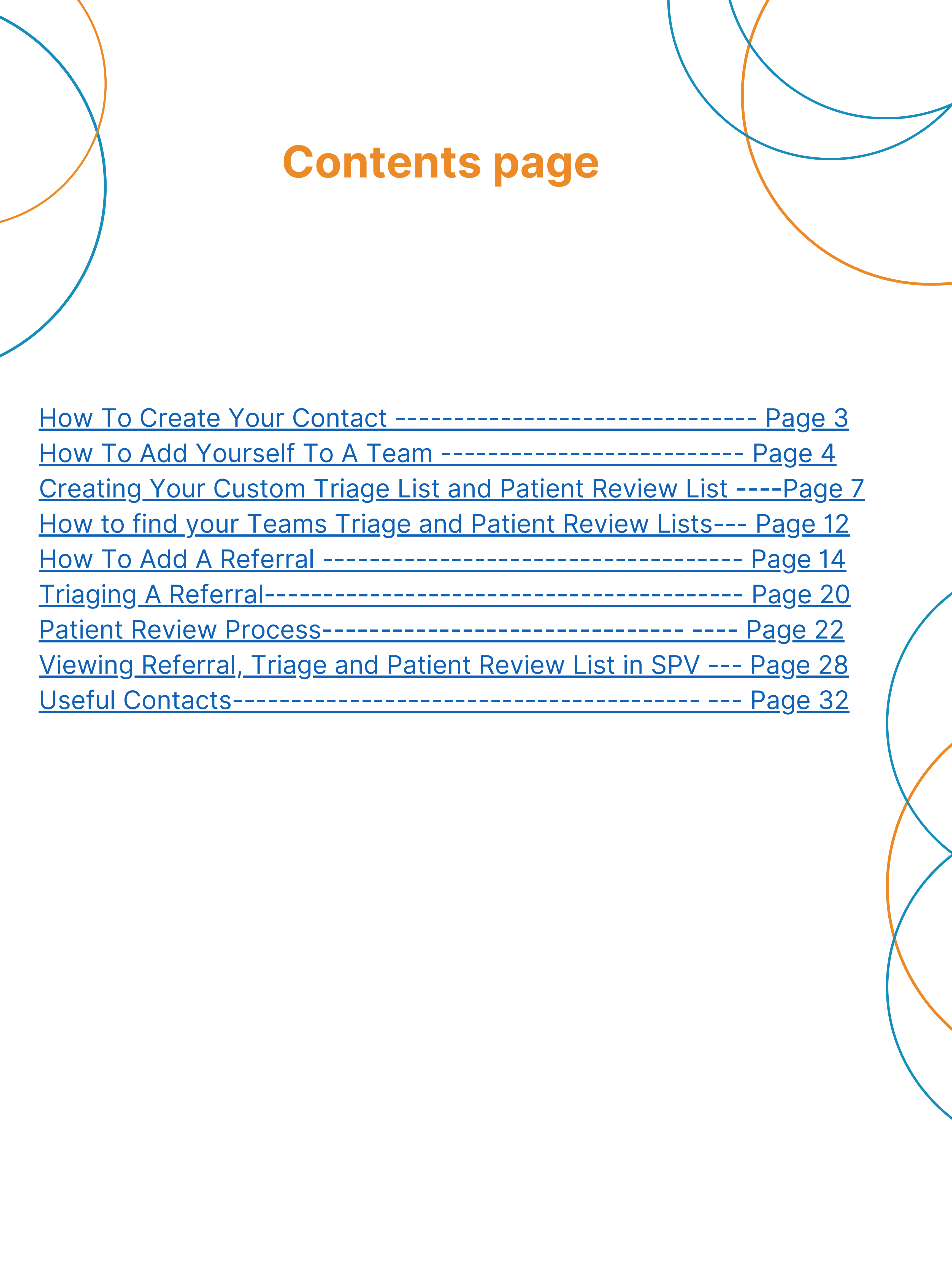


ppm+

Referrals

USER GUIDE



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How To Create Your Contact

If you need to set up your contact, please [click here](#) to view the guide.

How To Add Yourself To A Team

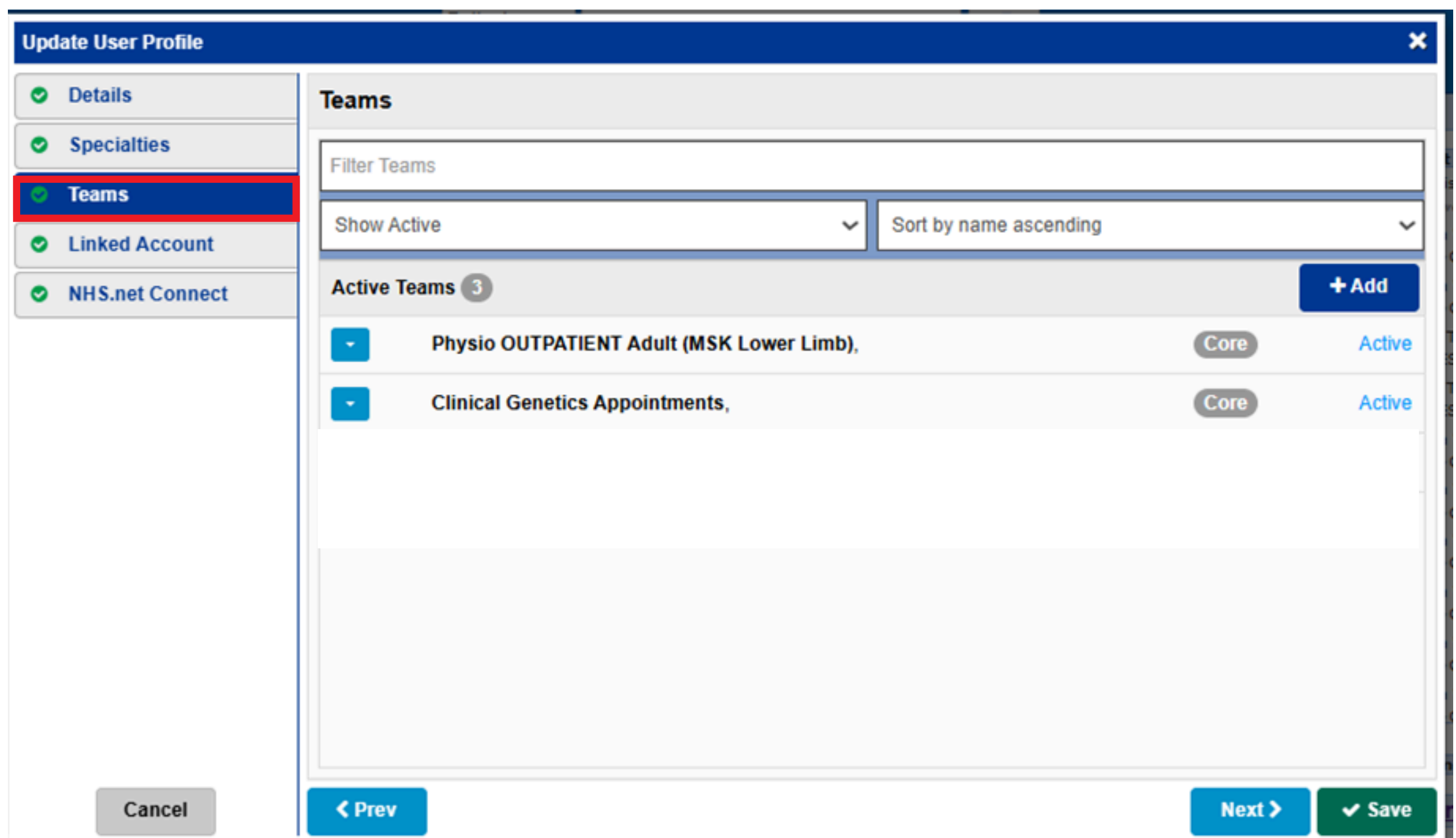
1

On the homepage use the drop down next to **Sign Out** and select **User Profile**. Your contact information will then open up.



2

Select **Teams** from the list on the left-hand side to view the teams you are currently a member of.



For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

3

Click on the **Add** button and search for the name of the team you wish to add yourself to.

The screenshot shows the 'Update User Profile' window with the 'Teams' tab selected. A search bar at the top contains the text 'inpatient Pain Team (LGI/CAH)'. Below the search bar, a dropdown menu is open, showing a list of teams. The first team listed is 'INPATIENT PAIN TEAM (LGI/CAH), Leeds General Infirmary' with a '+' icon to its right. A red box highlights the '+ Add' button on the right side of the dialog. Other buttons visible include 'Cancel', '< Prev', 'Next >', and 'Save'.

4

Select the correct team from the list and press **Next**. The **Valid From** date will automatically appear as the current date. Only select a **Valid To** date if you wish for your membership to expire. Your **Membership Type** should be set as **Core**. Once all details have been completed, click **Save**.

This screenshot shows the 'Teams' list from the previous step. The team 'INPATIENT PAIN TEAM (LGI/CAH), Leeds General Infirmary' is now selected and highlighted in green. A red box highlights the 'Next >' button at the bottom right of the dialog. The 'Cancel' button is also visible at the bottom left.

This screenshot shows the details form for the selected team. The 'Valid From' date is set to '30-Jun-2026'. The 'Valid To' date is empty. The 'Membership Type' is set to 'Core'. A red box highlights the 'Save' button at the bottom right. Other buttons visible include 'Cancel', '< Prev', and 'Next >'.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

5

The team will then appear in **Teams** as an active team. Click **Save** once you have finished.

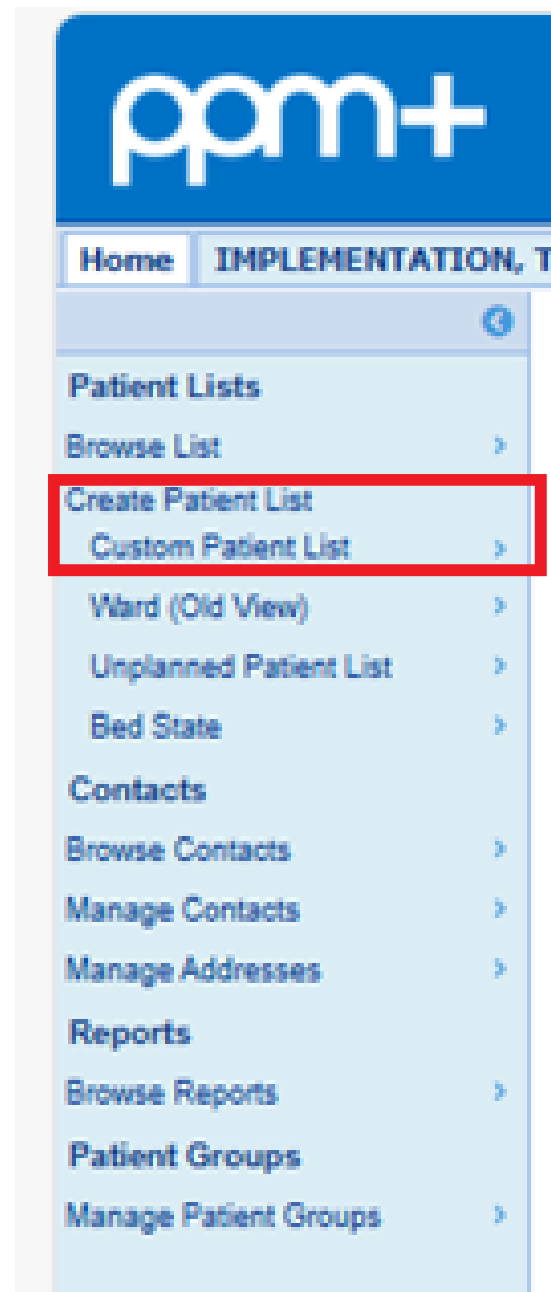
The screenshot shows the 'Update User Profile' dialog box with the 'Teams' tab selected. The left sidebar contains links for 'Details', 'Specialties', 'Teams', 'Linked Account', and 'NHS.net Connect'. The main area is titled 'Teams' and includes a 'Filter Teams' search bar, a 'Show Active' dropdown, and a 'Sort by name ascending' dropdown. Below these, there is a section for 'Active Teams' with a '+ Add' button. A table lists three active teams, with the third team, 'Inpatient Pain Team (LGI/CAH)', highlighted by a red box. The table columns are 'Team Name', 'Core', and 'Active'. The 'Save' button at the bottom right is also highlighted by a red box.

Team Name	Core	Active
Physio OUTPATIENT Adult (MSK Lower Limb),	Core	Active
Clinical Genetics Appointments,	Core	Active
Inpatient Pain Team (LGI/CAH),	Core	Active

Creating Your Custom Triage List and Patient Review List

1

On the homepage of **ppm+**, on the left hand side select **Custom Patient List**.



2

You will then need to select **Task Assigned to Teams** in **Category**. In **Name**, you will need to give your team the relevant name.

In the **Choose Filter Type** select **Task by team** and then the **Relevant Team Name**. This will appear on the right hand side in the **Filter Criteria** section, then press **Save**

A screenshot of the 'Create Custom List' form in the ppm+ application. The form is divided into several sections. The 'Category' dropdown is set to 'Tasks Assigned To Teams' and is highlighted with a red box. The 'Name' text field contains 'Inpatient Pain - Adl' and is also highlighted with a red box. The 'Choose Filter Type' dropdown is set to 'Task By Team' and is highlighted with a red box. Below this, a list of teams is shown, with 'Inpatient Pain Team (LGI/CAH)' selected and highlighted with a red box. The 'Filter Criteria' section on the right shows 'Task By Team' and 'Inpatient Pain Team (LGI/CAH)' and is highlighted with a red box. A 'Save' button is located at the bottom right of the form and is also highlighted with a red box.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

5

In the **Choose Filter Type** select **Task by Name** and then select **Triage**.

This will appear on the right hand side in the **Filter Criteria** section.

The screenshot shows the 'Create Custom List' interface. At the top, there are tabs for 'Home' and 'Create Custom List'. Below this, the 'Custom View' section has a 'Category' dropdown set to 'Tasks Assigned To Teams' and a 'Name' text box containing 'Triage List'. The 'Filters' tab is active, showing a 'Choose Filter Type' list on the left and a 'Filter Criteria' list on the right. In the 'Choose Filter Type' list, 'Triage' is highlighted in green. In the 'Filter Criteria' list, 'Task By Team', 'Inpatient Pain Team (LGI/CAH)', 'Tasks By Name', and 'Triage' are listed. A 'Save' button is at the bottom right.

6

You will then need to select **Sharing** and search for your team.

This will appear on the right hand side in the **Share With**. You can give the team **Read List** access only or also give them **Edit List**, **Delete List**. Once completed, press **Save**

The screenshot shows the 'Create Custom List' interface with the 'Sharing' tab selected. The 'Custom View' section at the top is the same as in the previous screenshot. The 'Share With' section on the right shows a list of teams under the heading 'Team(s)'. The 'Inpatient Pain Team (LGI/CAH)' is selected, and the 'Read List', 'Edit List', and 'Delete List' checkboxes are visible. A 'Save' button is at the bottom right.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

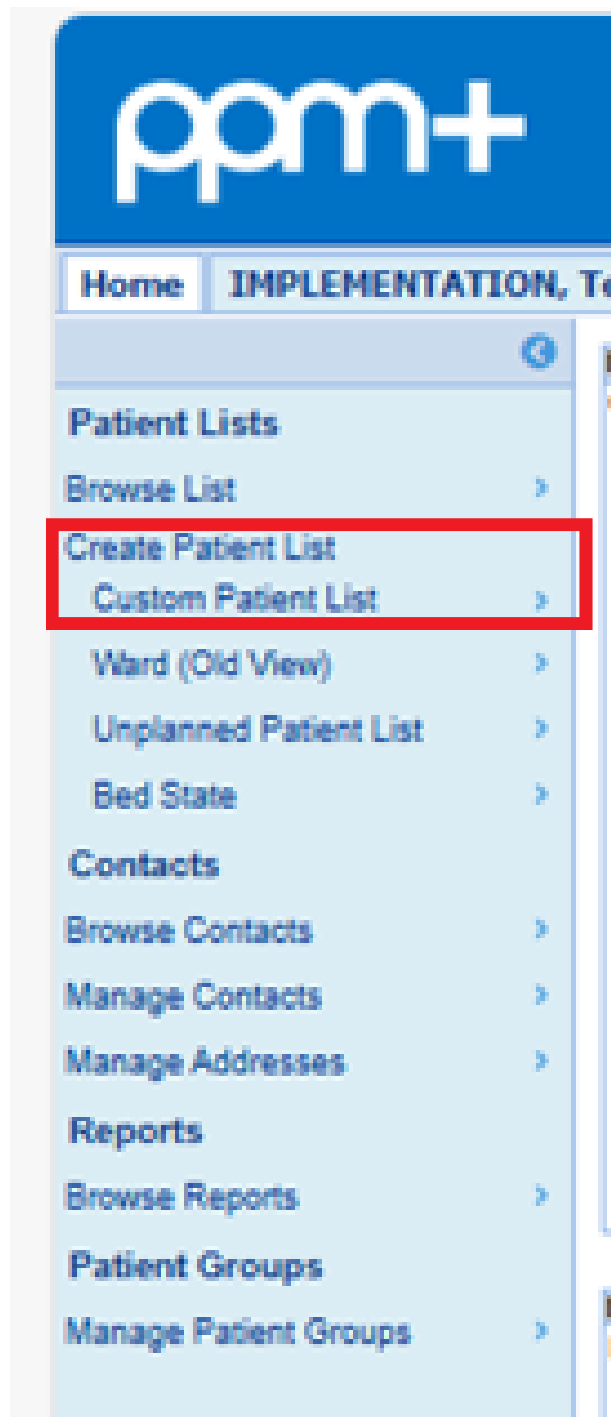
7

You will now be able to see the **Triage List**.

Action	Patient	NHS Number	Age	Tasks	Task Name	Due Date	Team	Assigned To	Requesting Clinician	Created Date
TESTTWO Sarune			29y	151	Triage Specialist referral	20-May-2026 12:12	Inpatient Pain Team (LGI/CAH)		PPM+ System User	20-May-2026 12:12
TEST DANIEL M Na Six			34y	81	Triage Specialist referral	01-Jun-2026 12:23	Inpatient Pain Team (LGI/CAH)		PPM+ System User	01-Jun-2026 12:23
DIAGEDAN Seven			28y	81	Triage Specialist referral	02-Jun-2026 09:03	Inpatient Pain Team (LGI/CAH)		PPM+ System User	02-Jun-2026 09:03
TEST DANIEL M Ip Three			39y	121	Triage Specialist referral	02-Jun-2026 13:17	Inpatient Pain Team (LGI/CAH)		PPM+ System User	02-Jun-2026 13:17
DIAGNOSISTEST I			17y	121	Triage Specialist referral	04-Jun-2026 11:24	Inpatient Pain Team (LGI/CAH)		PPM+ System User	04-Jun-2026 11:24
EDANING Testtwo			28y	71	Triage Specialist referral	04-Jun-2026 14:01	Inpatient Pain Team (LGI/CAH)		PPM+ System User	04-Jun-2026 14:01
IMPLEMENTATION Testfive			62y	201	Triage Specialist referral	17-Jun-2026 09:36	Inpatient Pain Team (LGI/CAH)		PPM+ System User	17-Jun-2026 09:36
ALLERGYTEST Edan		981 785 2458	25y	281	Triage Specialist referral	17-Jun-2026 16:46	Inpatient Pain Team (LGI/CAH)		PPM+ System User	17-Jun-2026 16:46
PTEST REFERRAL One		915 732 4697	60y	121	Triage Specialist referral	23-Jun-2026 12:05	Inpatient Pain Team (LGI/CAH)		PPM+ System User	23-Jun-2026 12:05
PTEST REFERRAL One		915 732 4697	60y	121	Triage Specialist referral	23-Jun-2026 13:48	Inpatient Pain Team (LGI/CAH)		PPM+ System User	23-Jun-2026 13:48
TESTALLERGY Allergy			11y	211	Triage Specialist referral	24-Jun-2026 10:29	Inpatient Pain Team (LGI/CAH)		PPM+ System User	24-Jun-2026 10:29
PTEST Srtwo		960 691 5611	70y	81	Triage Specialist referral	24-Jun-2026 10:30	Inpatient Pain Team (LGI/CAH)		PPM+ System User	24-Jun-2026 10:30
TEST DANIEL M Ip Six			32y	81	Triage Specialist referral	25-Jun-2026 15:35	Inpatient Pain Team (LGI/CAH)		PPM+ System User	25-Jun-2026 15:35
TEST DANIEL M Ip Two			42y	71	Triage Specialist referral	25-Jun-2026 15:51	Inpatient Pain Team (LGI/CAH)		PPM+ System User	25-Jun-2026 15:51
TEST DANIEL M Ip Three			39y	121	Triage Specialist referral	25-Jun-2026 16:00	Inpatient Pain Team (LGI/CAH)		PPM+ System User	25-Jun-2026 16:00

8

On the homepage of **ppm+**, on the left hand side select **Custom Patient List**.



For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

9

You will then need to select **Specialist Referrals Patient Review** in **Category**. In **Name**, you will need to give your team the relevant name.

In the **Choose Filter Type** select **Task by Team** and then the **Relevant Team Name**. This will appear on the right hand side in the **Filter Criteria** section.

10

You will then need to select **Sharing** and search for your team.

This will appear on the right hand side in the **Share With**. You can give the team **Read List** access only or also give them **Edit List**, **Delete List**. Once completed, press **Save**

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

You will now be able to see the **Review List**.

ppm+
Patient
Advanced Search
Adit Ali
Sign Out
LEEDS CARE RECORD
Shared information. Better care for you.

HomeCustom Patient List

Create Copy
Edit Custom List

Inpatient Pain Team (LGI/CAH) Review List

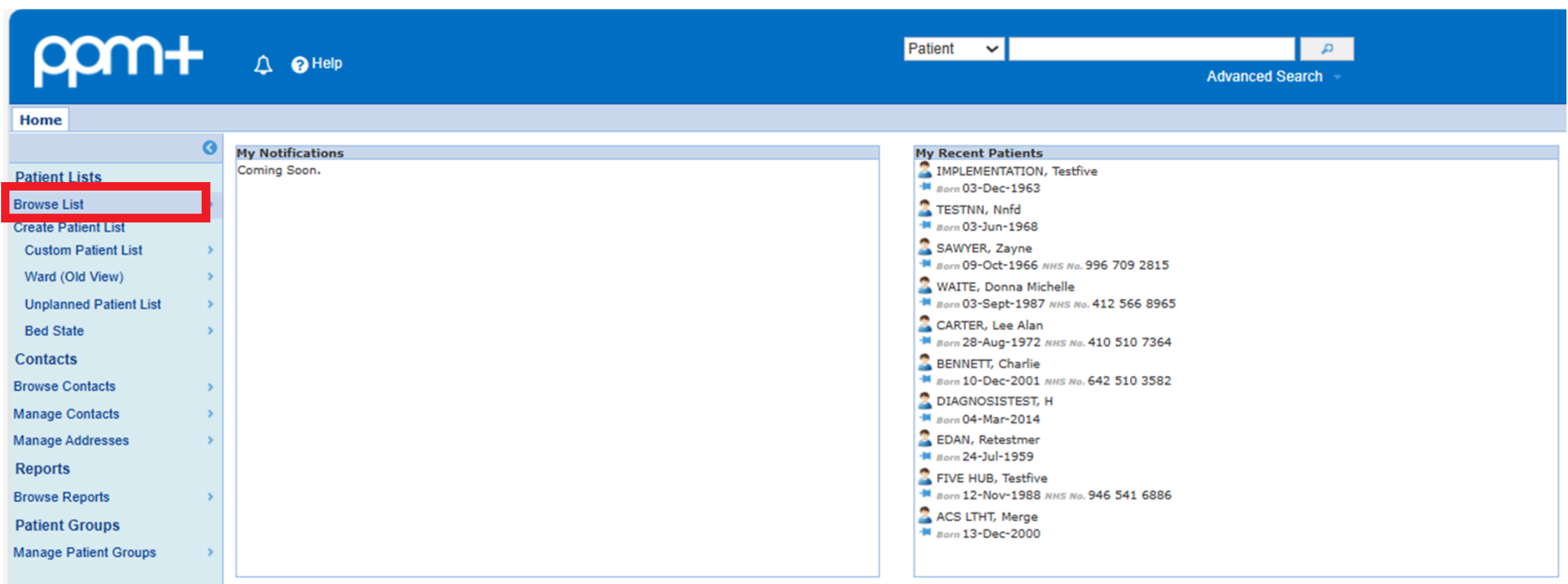
Select Columns

Action	Patient	NHS Number	Age	Ward	Scanned Location	LOS	EDD	Task Name	Task Due	Team	Assigned To	Requesting Clinician	Review Notes	Next Review Date
	TESTTEAM Seven	999 009 9529	84y					Specialist Referral Review Patient	32 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	TESTTEAM Seven	999 009 9529	84y					Specialist Referral Review Patient	32 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	DIAGEDAN Three		28y	TEST EPR ZZZ		538d		Specialist Referral Review Patient	30 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	DIAGEDAN Nine		28y	TEST EPR ZZZ		WA		Specialist Referral Review Patient	30 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	DIAGEDAN Nine		28y	TEST EPR ZZZ		WA		Specialist Referral Review Patient	30 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	DIAGNOSISTEST F		23y	TEST EPR ZZZ		609d		Specialist Referral Review Patient	26 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	AGE Test		19y	TEST EPR ZZZ		539d		Specialist Referral Review Patient	24 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		587d		Specialist Referral Review Patient	13 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	12 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	TESTTEAM Eight		37y					Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	9 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	PTEST REFERRAL One	915 732 4697	60y	TEST EPR ZZZ		18d		Specialist Referral Review Patient	6 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	BENTESTING Two		28y	TEST EPR ZZZ		67d		Specialist Referral Review Patient	3 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	TEST DANIEL M Ip Three		39y	TEST EPR ZZZ		19d		Specialist Referral Review Patient	3 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	13 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		

How to find your Teams Triage and Patient Review Lists

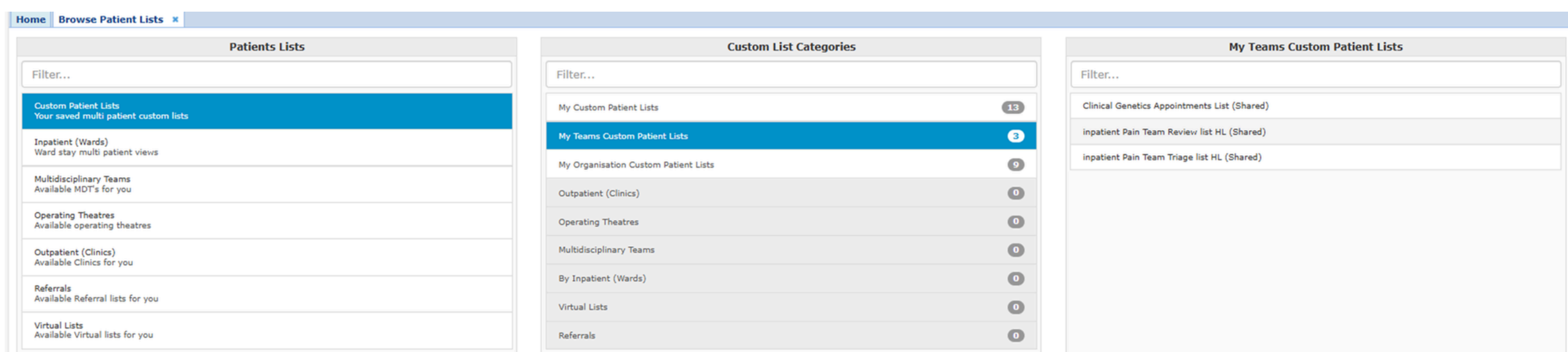
1

On the **Home** page, on the left hand side, click **Browse List**.



2

In the **Patient Lists**, select **Custom Patient Lists**, in **Custom List Categories** select **My Teams Custom Patient list**. Then in **My Teams Custom Patient Lists** select the lists that have been shared with you.

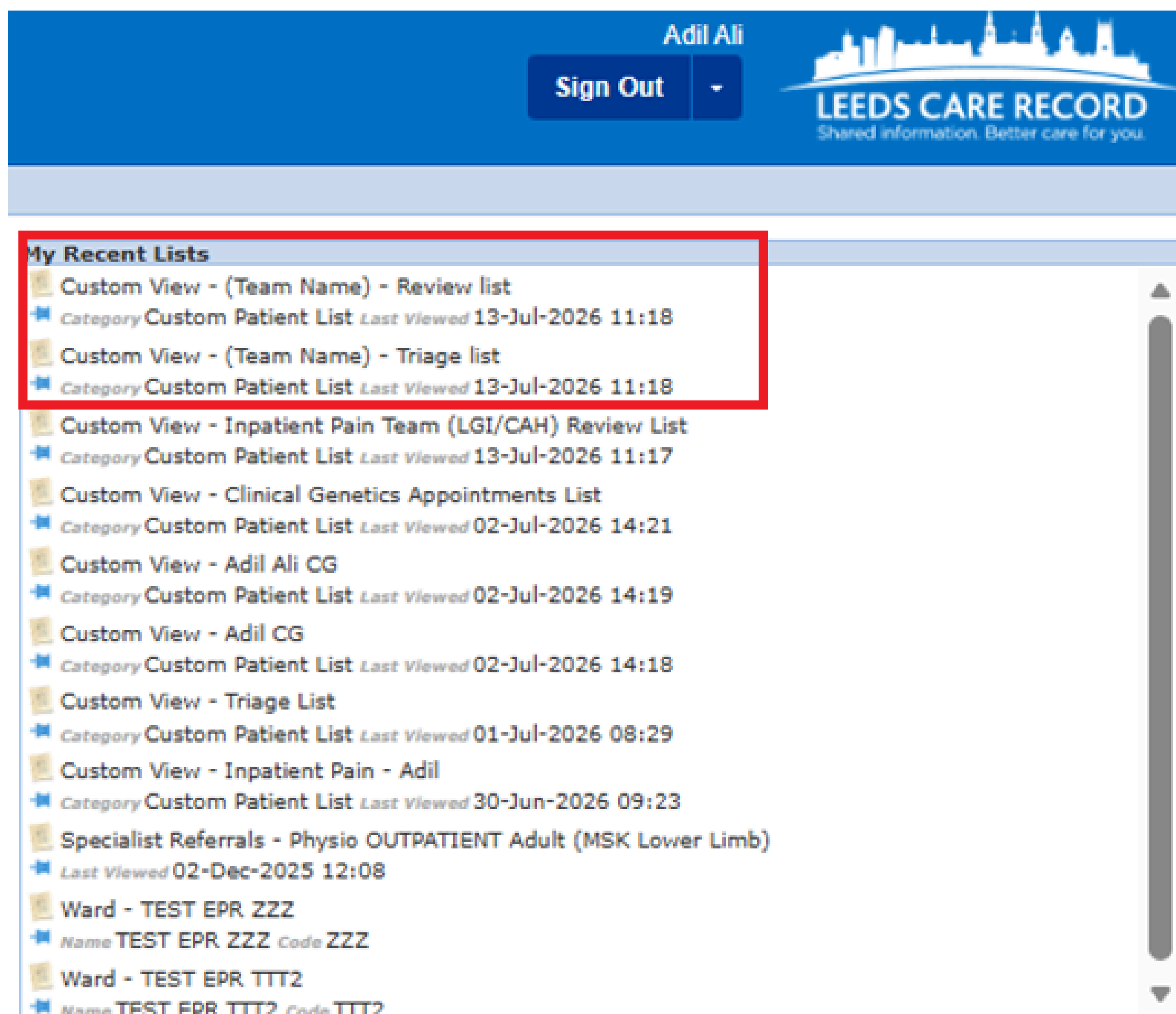


For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

3

Once you have viewed the list, it will appear on **My Recent Lists** on the right hand side of the **Homepage** on **PPM+**. You can pin it to fix it to the top of the list. Simply click on the pin icon next to the list



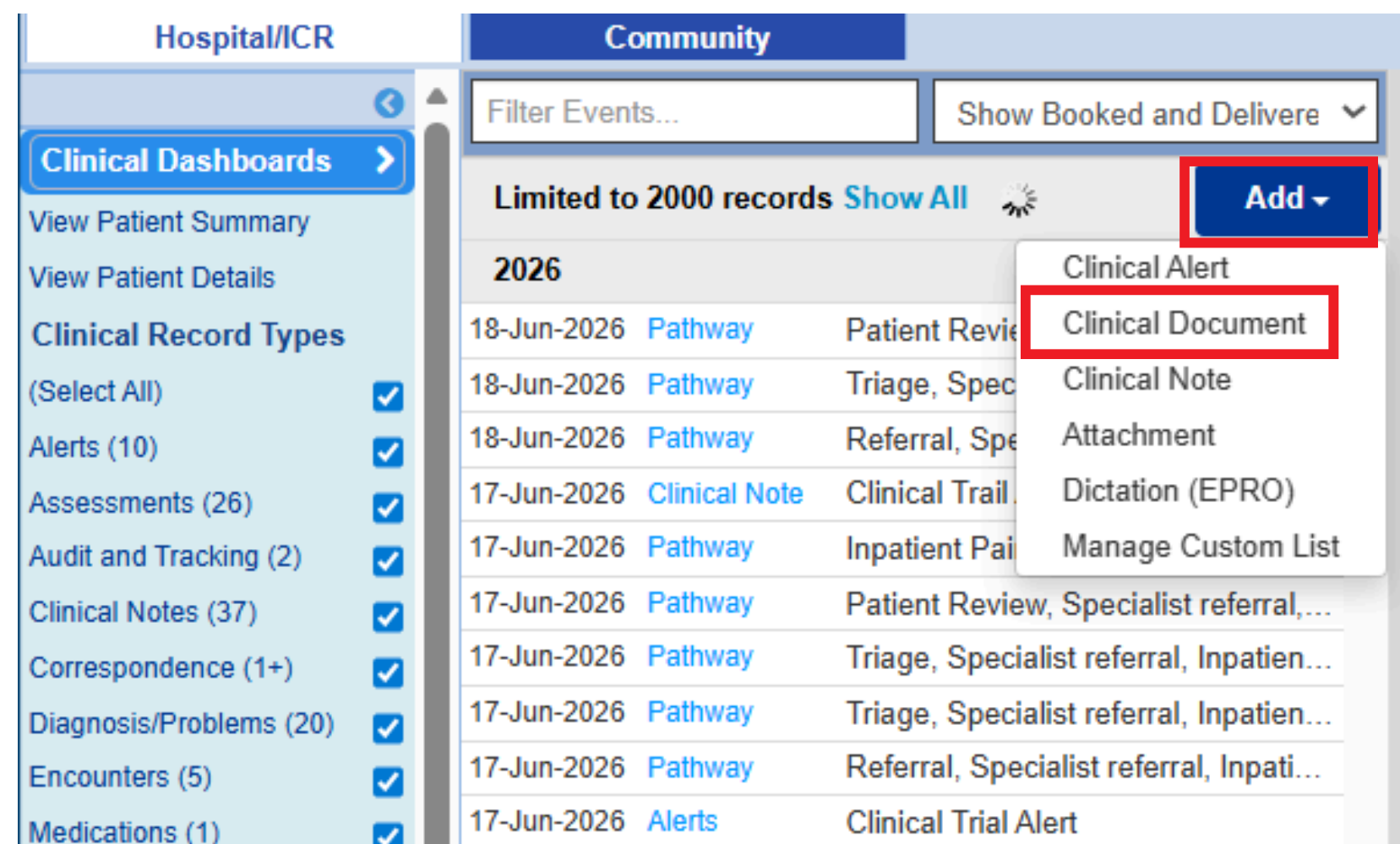
For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

How To Add A Referral

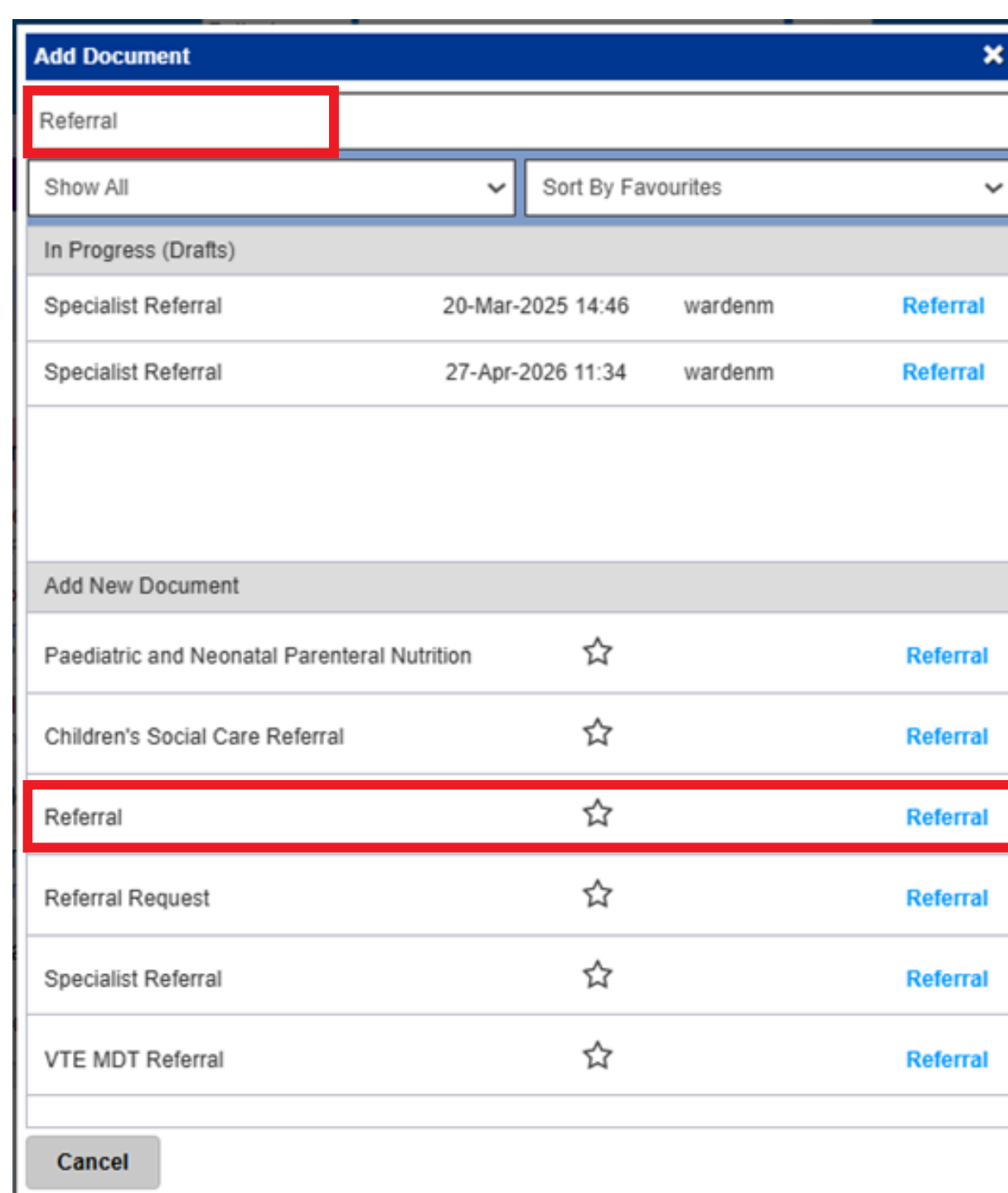
1

In **Single Patient View**, click on the **Add** button and select **Clinical Document**.



2

Enter **Referral** in the search field. You can also save this to your favourites by clicking on the **star icon**.

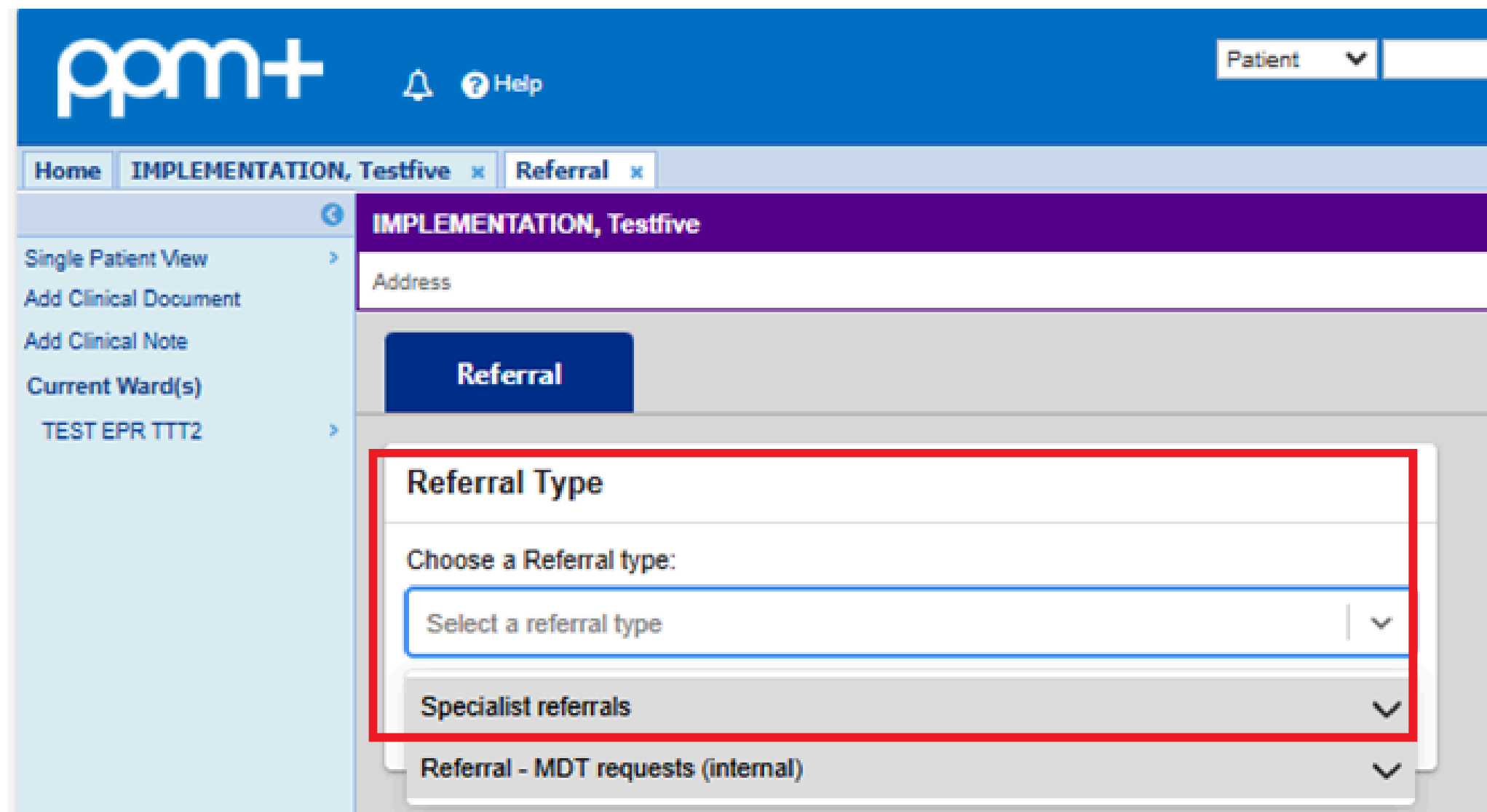


For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

3

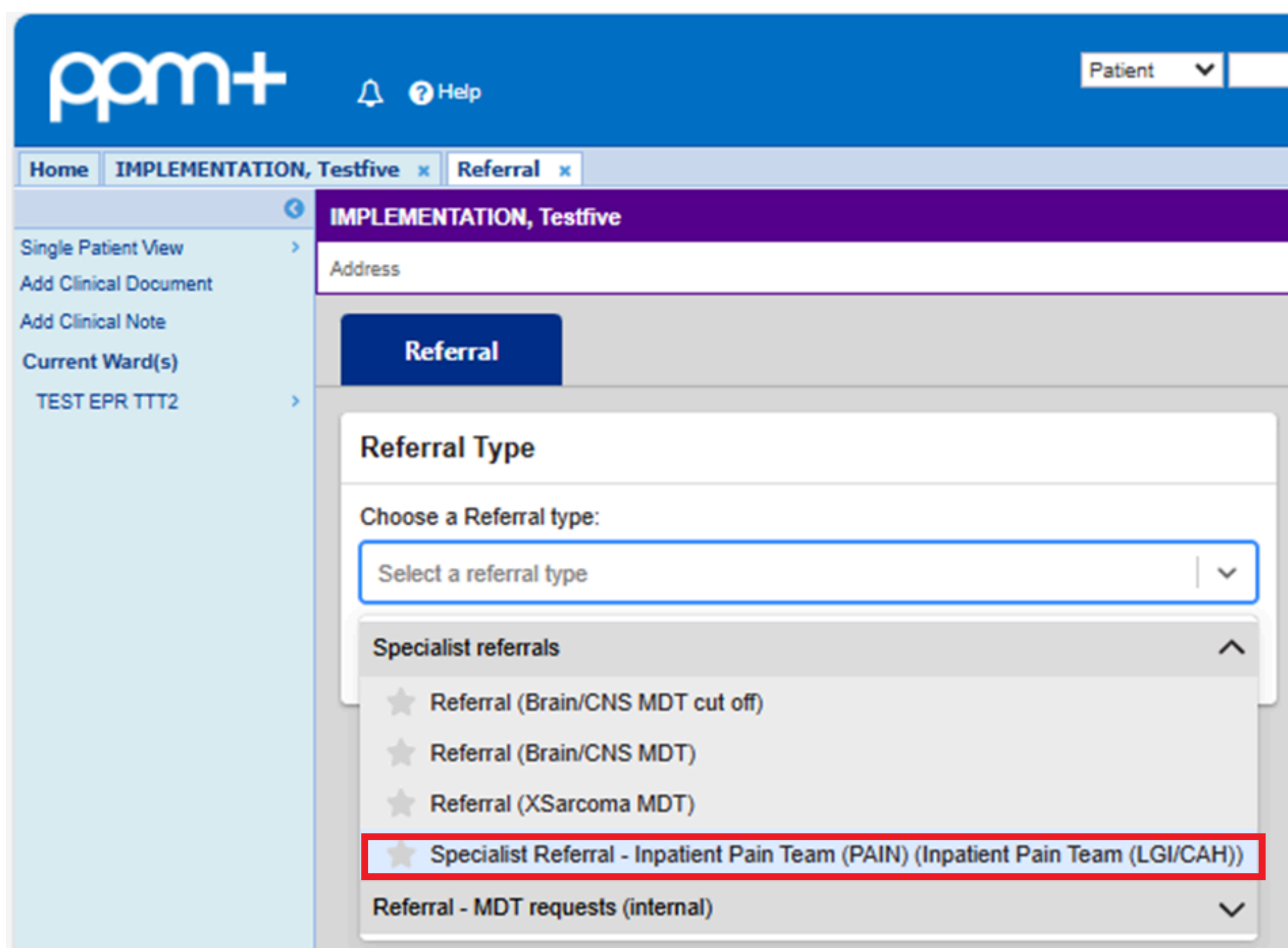
From the drop down menu in **Referral type** select **Specialist referrals**.



The screenshot shows the ppm+ web application interface. The top navigation bar includes the ppm+ logo, a bell icon, a help icon, and a 'Patient' dropdown menu. Below the navigation bar, there are tabs for 'Home', 'IMPLEMENTATION, Testfive', and 'Referral'. The 'Referral' tab is active. On the left side, there is a sidebar with links: 'Single Patient View', 'Add Clinical Document', 'Add Clinical Note', 'Current Ward(s)', and 'TEST EPR TTT2'. The main content area shows the 'Referral' form. The 'Referral Type' dropdown menu is open, and 'Specialist referrals' is selected. The dropdown menu also shows 'Referral - MDT requests (internal)'.

4

Then select the relevant team name.



The screenshot shows the ppm+ web application interface. The top navigation bar includes the ppm+ logo, a bell icon, a help icon, and a 'Patient' dropdown menu. Below the navigation bar, there are tabs for 'Home', 'IMPLEMENTATION, Testfive', and 'Referral'. The 'Referral' tab is active. On the left side, there is a sidebar with links: 'Single Patient View', 'Add Clinical Document', 'Add Clinical Note', 'Current Ward(s)', and 'TEST EPR TTT2'. The main content area shows the 'Referral' form. The 'Referral Type' dropdown menu is open, and 'Specialist Referral - Inpatient Pain Team (PAIN) (Inpatient Pain Team (LGI/CAH))' is selected. The dropdown menu also shows 'Referral - MDT requests (internal)'.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

5

Select **Launch Form**.

Home | IMPLEMENTATION, Testfive | Referral

Single Patient View
Add Clinical Document
Add Clinical Note
Current Ward(s)
TEST EPR TTT2

IMPLEMENTATION, Testfive

Address

Referral

Referral Type

Choose a Referral type:

Specialist Referral - Inpatient Pain Team (PAIN) (Inpatient Pain Team (LGI/C... | v

Launch form

6

Complete the **Referral** form appropriately and press **Submit**.

ppm+ | Help | Patient | Advanced Search | Sign Out | LEEDS CARE RECORD

Home | IMPLEMENTATION, Testfive | Referral

Single Patient View
Add Clinical Document
Add Clinical Note
Current Ward(s)
TEST EPR TTT2

IMPLEMENTATION, Testfive

Address

Referral

Referral Type

Choose a Referral type:

Specialist Referral - Inpatient Pain Team (PAIN) (Inpatient Pain Team (LGI/C... | v

Launch form

To change the request type, close the Referral Form without saving it

Cancel | Creating new submission of: Specialist Referral - Inpatient Pain Team (PAIN)

Please be aware, switching away from this dashboard will cause any unsaved data to be lost.

Referral

Request type *

Specialist referral | MDT referral (internal)

Request priority *

Routine | Urgent | ASAP | Stat

Request to

Request to team *

Inpatient Pain Team (LGI/CAH)

Discard | Submit

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

Triaging A Referral

1

On the **Triage List**, click the blue arrow and then select **Triage**. This will then open the **Triage Dashboard**.

Action	Patient	NHS Number	Age	Tasks	Task Name	Due Date	Team	Assigned To	Requesting Clinician	Created Date
	TESTTWO Sarune		29y	151	Triage Specialist referral	20-May-2026 12:12	Inpatient Pain Team (LGI/CAH)		PPM+ System User	20-May-2026 12:12
	TEST DANIEL M Na Six		34y	61	Triage Specialist referral	01-Jun-2026 12:23	Inpatient Pain Team (LGI/CAH)		PPM+ System User	01-Jun-2026 12:23
	DIAGEDAN Seven		28y	61	Triage Specialist referral	02-Jun-2026 09:03	Inpatient Pain Team (LGI/CAH)		PPM+ System User	02-Jun-2026 09:03
	TEST DANIEL M Ip Three		39y	121	Triage Specialist referral	02-Jun-2026 13:17	Inpatient Pain Team (LGI/CAH)		PPM+ System User	02-Jun-2026 13:17
	DIAGNOSISTEST I		17y	121	Triage Specialist referral	04-Jun-2026 11:24	Inpatient Pain Team (LGI/CAH)		PPM+ System User	04-Jun-2026 11:24
	EDANING Testtwo		28y	71	Triage Specialist referral	04-Jun-2026 14:01	Inpatient Pain Team (LGI/CAH)		PPM+ System User	04-Jun-2026 14:01
	IMPLEMENTATION Testfive		62y	261	Triage Specialist referral	17-Jun-2026 09:36	Inpatient Pain Team (LGI/CAH)		PPM+ System User	17-Jun-2026 09:36
		961 785 2458	25y	261	Triage Specialist referral	17-Jun-2026 16:46	Inpatient Pain Team (LGI/CAH)		PPM+ System User	17-Jun-2026 16:46
		915 732 4697	60y	121	Triage Specialist referral	23-Jun-2026 12:05	Inpatient Pain Team (LGI/CAH)		PPM+ System User	23-Jun-2026 12:05
		915 732 4697	60y	121	Triage Specialist referral	23-Jun-2026 13:48	Inpatient Pain Team (LGI/CAH)		PPM+ System User	23-Jun-2026 13:48
			11y	211	Triage Specialist referral	24-Jun-2026 10:29	Inpatient Pain Team (LGI/CAH)		PPM+ System User	24-Jun-2026 10:29

2

This will then open the **Triage Dashboard**.

IMPLEMENTATION, Testfive Born 03-Dec-1963 (62y) Sex Male NHS No. 0037947 Pas No. 0037947

Triage Summary | Timeline

Referral Tasks

Filters: Custom | More | Sort By: Due Soonest | Refresh

Triage Specialist referral 13 days ago Overdue

Diagnoses relevant to Specialist referral

▲ Diagnoses are relevant to the dashboard. This patient does not have a current episode of care.

No Records were found

Problems & Diagnoses + Quick Add + New Diagnosis

Filter: All | More... | Sort By: Most Recent | Search: keywords

Referral View Withdraw

Request Type: Specialist referral | Request Priority: Routine

Request to: Inpatient Pain Team (LGI/CAH)

Request from: Specialist Referral Requesting Team ATESTCHALL01 | Specialist Referral Contact Number: 011345667 | Date of Request: 17-Jun-2026

Time of Request: 09:36

Reason For Request: test

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

3

From the **Triage Dashboard** you can view an overview of the **Referral**.

The screenshot shows the PPM+ Triage Dashboard for a patient named IMPLEMENTATION, Testive. The dashboard includes sections for Referral Tasks, Diagnoses relevant to Specialist referral, and Problems & Diagnoses. A red box highlights the 'View' button in the Referral section.

The screenshot shows the Referral details form. It includes fields for Request type (Specialist referral), Request priority (Routine), Request to (Request to team, Inpatient Pain Team (LGI/CAH)), and Request from (Specialist Referral, Requesting Team, ATESTCHALL01).

4

You can also **Withdraw** the **Referral**.

The screenshot shows the PPM+ Triage Dashboard for a patient named IMPLEMENTATION, Testive. The dashboard includes sections for Referral Tasks, Diagnoses relevant to Specialist referral, and Problems & Diagnoses. A red box highlights the 'Withdraw' button in the Referral section.

The screenshot shows the Withdraw confirmation dialog. It asks: "Are you sure you want to permanently withdraw, but not delete, the following form from the patient's record? If yes, please enter a reason why this form is being withdrawn". There is a text input field and two buttons: Cancel and Withdraw.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

5

From the **Triage Dashboard** you can select and complete the **Triage Task**. Click **Submit** once completed.

The screenshot shows the 'Triage Dashboard' for a patient named 'TESTIVE, Testive'. The 'Triage Summary' tab is active. Under 'Referral Tasks', a 'Triage Specialist referral' is listed, marked as '13 days ago Overdue'. The 'Referral' details show a 'Specialist referral' with 'Routine' priority, requested to the 'Inpatient Pain Team (LGI/CAH)'. The 'Triage Outcome' section is highlighted with a red box, showing 'Redirect?' with 'No' and 'Yes' buttons, and 'Triage decision' with 'Accept' and 'Decline' buttons. A 'Submit' button is visible at the bottom right.

After completion, the referral will move to the Patient Review list.

6

From the **Triage Dashboard** you can also **Redirect** the **Referral**. From the drop down search and select the relevant team you wish to redirect the **Referral** to. Once selected, click **Submit**.

The screenshot shows the 'Triage Dashboard' for the same patient. The 'Triage Summary' tab is active. Under 'Referral Tasks', a 'Triage Specialist referral' is listed, marked as 'a few seconds ago Due'. The 'Referral' details show a 'Specialist referral' with 'Routine' priority, requested to the 'Adult Acute Pain Team (LGI/CAH)'. The 'Triage Outcome' section is highlighted with a red box, showing 'Redirect?' with 'No' and 'Yes' buttons, and 'Redirect to team' with a dropdown menu showing 'Physio OUTPATIENT Paeds (MSK)'. A 'Submit' button is visible at the bottom right.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

7

From the **Triage Dashboard** you can **Decline** the **Triage Task**. Select whether to decline with or without advice, enter a **Reason for declining** and click **Submit**.

IMPLEMENTATION, Testfive Born 03-Dec-1963 (62y) Sex Male NHS No. 0037947

Address Pas No. 0037947

Triage Summary Timeline

Referral Tasks

Filters: Custom [More](#) Sort By: Due Soonest Refresh

Triage Specialist referral a few seconds ago Due

Referral [View](#) [Withdraw](#)

Request Type: Specialist referral Request Priority: Routine

Request to

Request To Team: Adult Acute Pain Team (LGI/CAH)

Request from

Specialist Referral Requesting Team: SLT (Acute Medicine) Specialist Referral Contact Number: 55555555 Date of Request: 28-Jul-2026 Time of Request: 14:31

Reason For Request

Service Request Triage Outcome

Triage decision *

Accept **Decline**

Decline with advice? *

No **Yes**

Reason for declining *

Please note- for referrals received from external organisations recording a triage decision in PPM+ will not inform the referrer automatically. Notify referrer of decision directly as per local practice (i.e email, phone call or letter)

Triaged by: alladi Date of decision: 28/07/2026 Time of decision: 14:32

[Discard](#) [Submit](#)

IMPLEMENTATION, Testfive Born 03-Dec-1963 (62y) Sex Male NHS No. 0037947

Address Pas No. 0037947

Triage Summary Timeline

Referral Tasks

Filters: Custom [More](#) Sort By: Due Soonest Refresh

Triage Specialist referral a few seconds ago Due

Referral [View](#) [Withdraw](#)

Request Type: Specialist referral Request Priority: Routine

Request to

Request To Team: Adult Acute Pain Team (LGI/CAH)

Request from

Specialist Referral Requesting Team: SLT (Acute Medicine) Specialist Referral Contact Number: 55555555 Date of Request: 28-Jul-2026 Time of Request: 14:31

Reason For Request

Service Request Triage Outcome

Triage decision *

Accept **Decline**

Decline with advice? *

No **Yes**

Reason for declining *

Advice to referrer *

☐ Follow established standard of care
☐ Other advice
Missing or incorrect value.

Please note- for referrals received from external organisations recording a triage decision in PPM+ will not inform the referrer automatically. Notify referrer of decision directly as per local practice (i.e email, phone call or letter)

Triaged by: alladi Date of decision: 28/07/2026 Time of decision: 14:32

[Discard](#) [Submit](#)

For further information please contact:

leedsth-tr.ImplementationTeam@nhs.net

8

From the **Triage Dashboard** you can also see the **Timeline**.
This shows an audit timeline of the **Referral**.

The screenshot displays the 'Triage Dashboard' interface. At the top, there's a navigation bar with 'Home', 'Custom Patient List', and 'Triage'. Below this, a patient header shows 'IMPLEMENTATION, Testfive', 'Born 03-Dec-1963 (62y)', 'Sex Male', and 'NHS No. 0037947'. A left sidebar contains links like 'Single Patient View', 'Add Clinical Document', 'Add Clinical Note', 'Current Ward(s)', and 'TEST EPR TTT2'. The main content area has two tabs: 'Triage Summary' and 'Timeline' (highlighted with a red box). To the right of the tabs are buttons for '< Referral' and 'Refresh'. The 'Timeline' section shows a vertical timeline for '17 June 2026' with three events: 1. 'Task Triage Specialist referral (Overdue)' at 09:46 by 'PPM+ System User'. 2. 'Task Triage Specialist referral (Due)' at 09:36 by 'PPM+ System User'. 3. 'The Triage pathway has been started' at 09:36 by 'LONG, Hayden (Mr) Project Analyst - Accident and Emergency, The Leeds Teaching Hospitals NHS Trust'.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

Patient Review Process

1

On the **Patient Review List**, click the blue arrow and then select **Patient Review**.

Action	Patient	NHS Number	Age	Ward	Scanned Location	LOS	EDO	Task Name	Task Due	Team	Assigned To	Requesting Clinician	Review Notes	Next Review Date
▶	TESTTEAM Seven	999 009 9529	84y					Specialist Referral Review Patient	33 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	TESTTEAM Seven	999 009 9529	84y					Specialist Referral Review Patient	33 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	DIAGEDAN Three		28y	TEST EPR ZZZ		536d	?	Specialist Referral Review Patient	31 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	DIAGEDAN Nine		28y	TEST EPR ZZZ		WA		Specialist Referral Review Patient	31 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	DIAGEDAN Nine		28y	TEST EPR ZZZ		WA		Specialist Referral Review Patient	30 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	DIAGNOSISTEST F		23y	TEST EPR ZZZ		609d	?	Specialist Referral Review Patient	26 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	AGE Test		19y	TEST EPR ZZZ		539d	?	Specialist Referral Review Patient	24 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	TESTALLERGY Allergy		11y	TEST EPR ZZZ		587d	?	Specialist Referral Review Patient	13 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	13 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	TESTTEAM Eight		37y					Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	9 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	PTEST REFERRAL One	915 732 4697	60y	TEST EPR ZZZ		18d	?	Specialist Referral Review Patient	6 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	BENTESTING Two		28y	TEST EPR ZZZ		67d	?	Specialist Referral Review Patient	4 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	TEST DANIEL M Ip Three		39y	TEST EPR ZZZ		19d	?	Specialist Referral Review Patient	3 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		
▶	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		855d		Specialist Referral Review Patient	13 days ago	Inpatient Pain Team (LGI/CAH)		PPM+ System User		

2

This will then open the **Patient Review Dashboard**.

IMPLEMENTATION, Testfive Born: 03-Dec-1963 (62y) Sex: Male NHS No. 0037947

Address

Patient Review Timeline

Specialist Referral Tasks

Filters: Custom More Sort By: Due Soonest Refresh

Specialist Referral Review Patient 1 hour 56 mins ago Due

Diagnoses relevant to this specialist referral

Diagnoses are relevant to the dashboard. This patient does not have a current episode of care.

No Records were found

Problems & Diagnoses Quick Add New Diagnosis

3 long term conditions have been recommended for marking as relevant Apply Filter

Filter: All More... Sort By: Most Recent Search: keywords

Provisional, Asthma: Active 31-Jul-2025 Recommended Mark as Relevant

Provisional, Malignant tumour of breast: Adenocarcinoma, Active 08-Jul-2025 Mark as Relevant

Review Outcome No Data

Referral View

Request Type: Specialist referral Request Priority: Routine

Request to: Inpatient Pain Team (LGI/CAH)

Request from: Specialist Referral Requesting Team: Physiotherapy (Cardiology) Specialist Referral Contact Number: 9999999 Date of Request: 13-Jul-2026

Time of Request: 11:27

Reason For Request Reason For Request: Test

Authored By: ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust on 13-Jul-2026 11:28

3

You can then complete the **Specialist Referral Review**. If you select **Repeat Review**, you will need to complete the below and select **Submit**.

[Back](#) Specialist Referral Patient Review

Specialist Referral Review Outcome

Date of review *	Time of review *
13/07/2026 13-Jul-2026	11:30 🕒
Reviewed by	Review outcome *
ALI, Adil (Mr)	☒ Repeat review
	☐ Discharge
	☐ Redirect

Assign next review to team member? *

Assign Review

Assignee *

Missing or incorrect value.

Next Review Due Date/Time

Due Date *	Due Time *
13/07/2026 13-Jul-2026 The datetime the task becomes 'Due' (Orange)	11:30 🕒
Overdue Date *	Overdue Time *
14/07/2026 14-Jul-2026 The datetime the task becomes 'Overdue' (Red)	11:30 🕒

Specialist Referral Review Outcome

Comments

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

4

Please note, Once you select **Submit**, your new entry will replace any previous comments. The updated comment will then appear in the **Timeline**.

IMPLEMENTATION, Testfive Born 03-Dec-1963 (62y) Sex Male NHS No. 0037947

Address Pas No. 0037947

[Patient Review](#) **Timeline** [Triage](#) [Refresh](#)

Task Specialist Referral Review Patient (Complete)

by ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust

The Specialist Referral Review pathway has repeat review.

The pathway has been set for repeat review.

by , PPM+ System User

Specialist Referral Patient Review (Created)

by ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust

[View](#)

[Back](#) Specialist Referral Patient Review (Created) as it was on 17 July 2026 : 10:50

Assign Review

Assignee
ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics

Next Review Due Date/Time

Due Date	Due Time
17-Jul-2026	10:49
Overdue Date	Overdue Time
18-Jul-2026	10:49

Specialist Referral Review Outcome

Comments
Test

[2 of 2](#) [X](#)

IMPLEMENTATION, Testfive Born 03-Dec-1963 (62y) Sex Male NHS No. 0037947

Address Pas No. 0037947

[Patient Review](#) **Timeline** [Triage](#) [Refresh](#)

Task Specialist Referral Review Patient (Complete)

by ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust

The Specialist Referral Review pathway has repeat review.

The pathway has been set for repeat review.

by , PPM+ System User

Specialist Referral Patient Review (Created)

by ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust

[Hide](#)

[Back](#) Specialist Referral Patient Review (Created) as it was on 17 July 2026 : 10:50

Assign Review

Assignee
ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics

Next Review Due Date/Time

Due Date	Due Time
17-Jul-2026	10:50
Overdue Date	Overdue Time
18-Jul-2026	10:50

Specialist Referral Review Outcome

Comments
Test Test

[1 of 2](#) [X](#)

For further information please contact:

leedsth-tr.ImplementationTeam@nhs.net

5

If you select **Discharge**, you will need to complete the below. Once you press **Submit** the patient's referral will be removed and this will no longer show on the **Patient Review List**.

The screenshot shows the 'Specialist Referral Patient Review' form. At the top, there is a 'Date of review' field with the value '13/07/2026' and a 'Time of review' field with the value '11:30'. Below these, the 'Reviewed by' field shows 'ALI, Adil (Mr)'. The 'Review outcome' section has three radio buttons: 'Repeat review', 'Discharge' (which is selected and highlighted with a red box), and 'Redirect'. Below this, there is a question 'Assign next review to team member?' with 'No' and 'Yes' buttons. The 'No' button is selected. At the bottom, there is a 'Specialist Referral Review Outcome' section with a 'Comments' text area. The form has a 'Discard' button on the bottom left and a 'Submit' button on the bottom right.

6

If you select **Redirect**, you will need to complete the below and search for the relevant team you would like to redirect to. Select **Submit** once completed.

The screenshot shows the 'Specialist Referral Patient Review' form. At the top, there is a 'Date of review' field with the value '13/07/2026' and a 'Time of review' field with the value '11:30'. Below these, the 'Reviewed by' field shows 'ALI, Adil (Mr)'. The 'Review outcome' section has three radio buttons: 'Repeat review', 'Discharge', and 'Redirect' (which is selected and highlighted with a red box). Below this, there is a question 'Assign next review to team member?' with 'No' and 'Yes' buttons. The 'No' button is selected. At the bottom, there is a 'Specialist Referral Review Outcome' section with a 'Comments' text area. The form has a 'Discard' button on the bottom left and a 'Submit' button on the bottom right.

For further information please contact:

✉ leedsth-tr.ImplementationTeam@nhs.net

7

In the **Patient Review List** custom list, the **Review Notes** column will display any comments entered from the **Patient Review** section.

ppm+
Home Custom Patient List

Help

Patient

Advanced Search

Adi Ali

Sign Out

LEEDS CARE RECORD

Custom Patient List

(Team Name) - Review list

Select Columns

Table with 13 columns: Action, Patient, NHS Number, Age, Ward, Scanned Location, LOS, EDO, Task Name, Task Due, Team, Assigned To, Requesting Clinician, Review Notes, Next Review Date.

8

You will need to add the **V2 Specalist Referral Column**. Click on **Select Column** on the right hand side.

ppm+
Home Custom Patient List

Help

Patient

Advanced Search

Adi Ali

Sign Out

LEEDS CARE RECORD

Custom Patient List

(Team Name) - Review list

Select Columns

Table with 13 columns: Action, Patient, NHS Number, Age, Ward, Scanned Location, LOS, EDO, Task Name, Task Due, Team, Assigned To, Requesting Clinician, Review Notes, Next Review Date.

9

Select **Specialist Referrals (V2)**(Specialist Referrals(V2)) and then **Save**.

Configure Columns

Available Columns

Reset Columns

Select None

Select All

Filter Columns...

Specialist Referrals (V2) (Specialist Referrals (V2))

Cancel

Save

Selected Columns

Filter Columns...

Assigned To (Assigned To)

Expected Date of Discharge (EDD)

Length of Stay (LOS)

Location of Patient (Ward)

NHS Number (NHS Number)

Next Review Date (Next Review Date)

Patient's Age (Age)

Patient's Name (Patient)

Patient Display Format

Name

Name with Colours

Requesting Clinician (Requesting Clinician)

Review Notes (Review Notes)

Scanned Location (Scanned Location)

Save

10

Hover over the relevant patient in the **Specialist V2 column** to instantly see the referral status and the total number of referrals associated with that patient. The status codes display as:

- **R - Requested**
- **A - Accepted**
- **S - Seen**
- **C - Complete**

ppm+

Home

Custom Patient List

Team Name - Review list

Showing 1 to 36 of 36 entries

Action	Patient	NHS Number	Age	Ward	Scanned Location	LOS	EDO	Task Name	Task Due	Team	Assigned To	Requesting Clinician	Specialist Referrals (V2)	Review notes	Next Review Date
	TESTTEAM Seven	999 009 9529	84y					Specialist Referral Review Patient	54 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	TESTTEAM Seven	999 009 9529	84y					Specialist Referral Review Patient	54 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	DIAGEDAN Three		28y					Specialist Referral Review Patient	52 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	RAIN R		
	DIAGEDAN Nine		28y					Specialist Referral Review Patient	52 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	SARCOMA A		
	DIAGEDAN Nine		28y					Specialist Referral Review Patient	51 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	SARCOMA A		
	DIAGNO SISTEST F		23y					Specialist Referral Review Patient	47 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.1, A.3		
	AGE Test		19y	TEST EPR ZZZ		580d		Specialist Referral Review Patient	45 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	SARCOMA R, PAIN A		
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	34 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.15, A.25, S.10, C.2		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	33 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.2, A.5, S.3, C.1		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	31 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.2, A.5, S.3, C.1		
	TESTTEAM Eight		37y					Specialist Referral Review Patient	31 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	PTEST REFERRAL One	915 732 4897	39y	TEST EPR ZZZ		39d		Specialist Referral Review Patient	27 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.3, A.3		
	BENTESTING Two		28y	TEST EPR ZZZ		88d		Specialist Referral Review Patient	25 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	RAIN A		
	TEST DANIEL M (y Three		40d	TEST EPR ZZZ		40d		Specialist Referral Review Patient	24 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	RAIN A		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	19 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.2, A.5, S.3, C.1		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	18 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.2, A.5, S.3, C.1	123456	02-Jul-2026
	ACUTE-KIDNEY-INJURY Test	941 548 7453	78y	Hepatology Day Case Unit		677d	18-Sep-2024	Specialist Referral Review Patient	18 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.1, A.3	redirect	08-Jul-2026
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	13 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.15, A.25, S.10, C.2		
	ACUTE-KIDNEY-INJURY Test	941 548 7453	78y	Hepatology Day Case Unit		677d	18-Sep-2024	Specialist Referral Review Patient	12 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.1, A.3		
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	12 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.15, A.25, S.10, C.2		08-Jul-2026
	DIAGTEST One		28y	TEST EPR ZZZ		568d		Specialist Referral Review Patient	11 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.15, A.25, S.10, C.2		
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	RAIN A		
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	AUREDALE (test one	943 816 9733	68y					Specialist Referral Review Patient	10 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	9 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	DEMONING Sepsis		30y	17 (SAUH)		1021d		Specialist Referral Review Patient	9 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	TOMTEST Ragfive		6y	12 (SAUH)		379d		Specialist Referral Review Patient	7 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	7 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User			
	APPLE Test		40y	31 (SAUH)		902d		Specialist Referral Review Patient	6 days ago	Inpatient Pain Team (LQICAH)	USERS, Test (Mc) Test Analyst ...	PPM+ System User	R.2, A.4, S.2	test	14-Jul-2026
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	5 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.15, A.25, S.10, C.2		
	TESTALLERGY Allergy		11y	TEST EPR ZZZ		608d		Specialist Referral Review Patient	4 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.15, A.25, S.10, C.2	test test	16-Jul-2026
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	3 days ago	Adult Acute Pain Team (LQICAH)	ALL, All (Mc) Project Implementation...	PPM+ System User	R.2, A.5, S.3, C.1	Test Test	17-Jul-2026
	IMPLEMENTATION Testfive		62y	TEST EPR TTT2		676d		Specialist Referral Review Patient	3 days ago	Inpatient Pain Team (LQICAH)	PPM+ System User	PPM+ System User	R.2, A.5, S.3, C.1		

For further information please contact:

leedsth-tr.ImplementationTeam@nhs.net

Viewing Referral, Triage and Patient Review List in SPV

1

In **Single Patient View** under **Filter Events** you will be able to see the **Referral**. Once you select the submitted **Referral** you will be able to see this in more details

Filter Events...		Show Booked and Delivered
Limited to 2000 records Show All		Add
2026		
13-Jul-2026	Pathway	Patient Review, Specialist referral,...
13-Jul-2026	Pathway	Triage, Specialist referral, Inpatient...
13-Jul-2026	Pathway	Referral, Specialist referral, Inpatient...

Referral		Timeline	Triage	Patient Review
Specialist Referral - Inpatient Pain Team (PAIN)		View	Refresh	
Request Type	Request Priority			
Specialist referral	Routine			
Request to				
Request To Team				
Inpatient Pain Team (LGI/CAH)				
Request from				
Specialist Referral Requesting Team	Specialist Referral Contact Number	Date of Request		
Physiotherapy (Cardiology)	9999999	13-Jul-2026		
Time of Request				
11:27				
Reason For Request				
Reason For Request				
Test				
Authorised By: ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust on 13-Jul-2026 11:28				
Diagnoses relevant to Specialist referral				
Diagnoses are relevant to the dashboard. This patient does not have a current episode of care.				
No Records were found				
Problems & Diagnoses				
3 long term conditions have been recommended for marking as relevant Apply Filter				
Filter	Sort By	Search		
All	Most Recent	keywords		
Provisional, Asthma: Active	31-Jul-2025			
Mark as Relevant	Recommended			
Provisional, Malignant tumour of breast: Adenocarcinoma, Active	08-Jul-2025			
Mark as Relevant				
Provisional, Benign neoplasm of brain: Active	20-Jun-2025			
Mark as Relevant				
Provisional, Abscess of salivary gland: Recurrence	07-Apr-2025			
Mark as Relevant				
Provisional, Malignant neoplasm of brain: Active	22-Jan-2025			
Mark as Relevant				
Provisional, Malignant neoplasm of brain: Active	22-Jan-2025			

2 In **Single Patient View** under **Filter Events** you will be able to see **Triage**. Once you select **Triage** you will be able to see the **Triage Dashboard**.

Filter Events...		Show Booked and Delivered
Limited to 2000 records Show All		Add
2026		
13-Jul-2026	Pathway	Patient Review, Specialist referral,...
13-Jul-2026	Pathway	Triage, Specialist referral, Inpatient...
13-Jul-2026	Pathway	Referral, Specialist referral, Inpatient...

Testfive

Triage

IMPLEMENTATION, Testfive

Born 03-Dec-1963 (62y) Sex Male NHS No.

Address

Pas No. 0037947

[Referral](#)

[Patient Review](#)

[Refresh](#)

[Triage Summary](#)

[Timeline](#)

This triage pathway has been completed at 13/07/2026 11:30:02

Referral Tasks

Filters: Custom [More](#) Sort By: Due Soonest Refresh

No Records were found

Diagnoses relevant to Specialist referral

Diagnoses are relevant to the dashboard. This patient does not have a current episode of care.

No Records were found

Problems & Diagnoses

[+ Quick Add](#) [+ New Diagnosis](#)

3 long term conditions have been recommended for marking as relevant [Apply Filter](#)

Filter: All [More...](#) Sort By: Most Recent Search: keywords

Provisional, Asthma: Active 31-Jul-2025 [Mark as Relevant](#) Recommended

Provisional, Malignant tumour of breast: Adenocarcinoma, Active 06-Jul-2025

Referral

[View](#)

Request Type: Specialist referral Request Priority: Routine

Request to: Request To Team: Inpatient Pain Team (LGI/CAH)

Request from: Specialist Referral Requesting Team: Physiotherapy (Cardiology) Specialist Referral Contact Number: 9999999 Date of Request: 13-Jul-2026

Time of Request: 11:27

Reason For Request: Reason For Request: Test

Authored By: Ali, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust on 13-Jul-2026 11:28

Triage Outcome

[View](#) [Edit](#) [Withdraw](#)

3

In **Single Patient View** under **Filter Events** you will be able to see **Patient Review**. Once you select **Patient Review** you will be able to see the **Patient Review Dashboard**.

Filter Events...		Show Booked and Delivered
Limited to 2000 records		Show All
2026		Add
13-Jul-2026	Pathway	Patient Review, Specialist referral,...
13-Jul-2026	Pathway	Triage, Specialist referral, Inpatient...
13-Jul-2026	Pathway	Referral, Specialist referral, Inpatient...

IMPLEMENTATION, Testfive

Born 03-Dec-1963 (62y) Sex Male NHS No. 0037947

Address

Pas No. 0037947

Patient Review

Timeline

Specialist Referral Tasks

Filters: Custom More Sort By: Due Soonest Refresh

Specialist Referral Review Patient Inpatient Pain Team (LGI/CAH) 1 hour 56 mins ago Due

Diagnoses relevant to this specialist referral

Diagnoses are relevant to the dashboard. This patient does not have a current episode of care.

No Records were found

Problems & Diagnoses

3 long term conditions have been recommended for marking as relevant Apply Filter

Filter: All More... Sort By: Most Recent Search: keywords

Provisional, Asthma: Active 31-Jul-2025 Recommended Mark as Relevant

Provisional, Malignant tumour of breast: Adenocarcinoma, Active 08-Jul-2025 Mark as Relevant

Review Outcome

No Data

Referral

View

Request Type: Specialist referral Request Priority: Routine

Request to: Request To Team: Inpatient Pain Team (LGI/CAH)

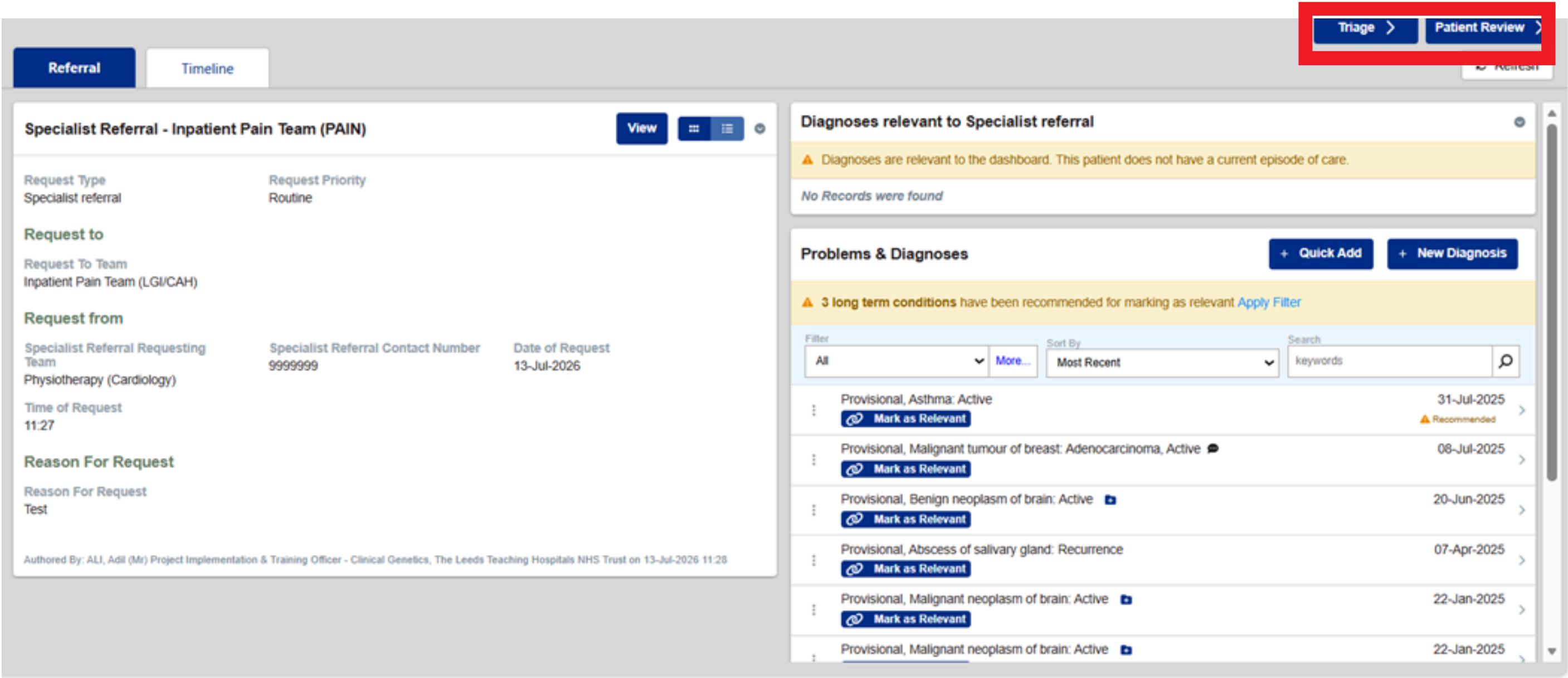
Request from: Specialist Referral Requesting Team: Physiotherapy (Cardiology) Specialist Referral Contact Number: 9999999 Date of Request: 13-Jul-2026 Time of Request: 11.27

Reason For Request: Reason For Request: Test

Authorised By: ALI, Adil (Mr) Project Implementation & Training Officer - Clinical Genetics, The Leeds Teaching Hospitals NHS Trust on 13-Jul-2026 11:28

4

You can move between all three dashboards within the Referral Dashboard. The navigation allows you to switch to the **Referral Dashboard**, **Triage Dashboard**, or Patient **Review Dashboard** as needed.



Useful Contacts

Implementation Team

Please contact the **Implementation Team** for Digital support & training on PPM+ functionalities.



leedsth-tr.ImplementationTeam@nhs.net

IT Service Desk

Please contact the **IT Service Desk** to:

- Reset your password.
- Report a problem you are having within PPM+ functionality.
- Report a data quality problem within PPM+.
- Request new user accounts for PPM+.
- Disable PPM+ accounts for any leavers from your department.



x26655



<https://lth-dwp.onbmc.com>



PPM+ Help Site: <https://www.ppmsupport.leedsth.nhs.uk/>

For further information please contact:



leedsth-tr.ImplementationTeam@nhs.net